

WESTMINSTER COLLEGE
OFFICE OF FINANCIAL AID

1840 South 1300 East • Salt Lake City, UT 84105 • 801-832-2500 Main • 801-832-2506 Fax

2008-09 VERIFICATION WORKSHEET (Dependent Student)

Your application for financial aid has been selected for review in a process called "Verification." The law says we have the right to ask for the information listed below, in order to determine your eligibility for federal financial aid. If there are differences between your application information (FAFSA) and your verification documents, the College may need to submit corrections to the Department of Education and re-evaluate your eligibility for financial aid.

1. Student Information

| | |
|-------|---------------------|
| Name: | Social Security No: |
|-------|---------------------|

2. Family Information

Write the names of ALL family members, listing yourself first. Also write in the name of the college or university for any family member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Include in your parent's household:

- Your parents and yourself, even if you don't live with your parents, and
- Your parents' children, other children if (a) your parents will provide *more than half of their support* from July 1, 2008 through June 30, 2009, or (b) the children would be required to give parental information when applying for federal student financial aid, and
- Other people if they now live with your parents and your parents *provide more than half of their support*, and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

| Full Name | Age | Relationship to you | College |
|----------------------|-----|---------------------|---------------------|
| example: Joe Student | 19 | Self | Westminster College |
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |
| 7. | | | |

3. Student's Tax Forms / W-2 forms / Earning Information

Are or were you required to file tax forms for 2007 (includes the 2007 IRS Forms 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return)?

_____ **YES.** Attach a **SIGNED** copy of your 2007 federal income tax return along with all 2007 W-2 and 1099 forms. If you did not keep a copy of the tax return, request a tax transcript from the IRS (1-800-TAX-1040) or a copy from your tax preparer, or use IRS Form 4506-T (available from the Financial Aid Office).

_____ **NO.** If you did not file and **ARE NOT REQUIRED TO FILE** a 2007 federal income tax return, list below all income earned from work during 2007 and the source(s) of that income. Include any earnings from Federal Work-Study. If the amount is zero, put "0".

| Source of Income | Amount |
|------------------|--------|
| | \$ |
| | \$ |

4. Parent(s)' Tax Forms / W-2 forms / Earning Information

Are or were your parent(s) required to file tax forms for 2007 (includes the 2007 IRS Forms 1040, 1040A, 1040EZ, a tax return from Puerto Rico, or a foreign income tax return)?

_____ **YES.** Attach a **SIGNED** copy of your parent(s)' 2007 federal income tax return along with all 2007 W-2 and 1099 forms. If you did not keep a copy of the tax return, request a tax transcript from the IRS (1-800-TAX-1040) or a copy from your tax preparer, or use IRS Form 4506-T (available from the Financial Aid Office).

_____ **NO.** If your parent(s) did not file and **ARE NOT REQUIRED TO FILE** a 2007 federal income tax return, list below all income earned from work during 2007 and the source(s) of that income. Include any earnings from Federal Work-Study. If the amount is zero, put "0".

| Source of Income | Amount |
|------------------|--------|
| | \$ |
| | \$ |

5. Untaxed Income Verification

Complete the section below with information about untaxed income received by you and your parent(s) during 2007.

If any of the items below do not apply to you, put "0" – **DO NOT LEAVE ANY BLANK**

| Source of Untaxed Income | Student Amount | Parent Amount |
|---|----------------|---------------|
| a) Welfare Benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps. | \$ | \$ |
| b) Social Security benefits received that were not taxed (such as SSI) | \$ | \$ |
| c) Child support received for all children. Don't include foster care or adoption payments. | \$ | \$ |
| d) Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) | \$ | \$ |
| e) Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances | \$ | \$ |
| f) Credit for federal tax on special fuels from IRS Form 4136 – line 20 (nonfarmers only) | \$ | \$ |
| g) Cash received, or any money paid on your behalf, not reported elsewhere on this form | \$ | \$ |
| h) Foreign income exclusions from IRS Form 2555- line 45 or 2555EZ- line 18 | \$ | \$ |
| i) Any other untaxed income not previously reported Source: _____ | \$ | \$ |

6. Income Exclusions

Complete the section below with information about your and your parent(s)' 2007 income exclusions:

| Source of Income Exclusion | Student Amount | Parent Amount |
|--|----------------|---------------|
| a) Child support paid because of divorce or separation | \$ | \$ |
| b) Taxable earnings from Federal Work-Study or other need-based work program | \$ | \$ |

7. Signatures

By signing this worksheet, I/we certify that all the information reported is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both, in accordance with U.S. laws.

| | |
|--------------------------------------|-------------|
| Student Signature: _____ | Date: _____ |
| Parent (stepparent) Signature: _____ | Date: _____ |

Do not mail this worksheet to the application processor. Send or take it to the Westminster College Financial Aid Office. **Don't forget to send signed tax forms and W-2 forms.**