



WESTMINSTER
SALT LAKE CITY • UTAH

Office of Financial Aid • 1840 South 1300 East • Salt Lake City, UT 84105 • 801.832.2500

2008 – 2009 Professional Judgment Information

In certain situations, an adjustment to the Federal Expected Family Contribution (EFC) is warranted. These situations include, but are not limited to, payment of private school tuition, involuntary loss of employment or income reduction, excessive medical expenses, and other circumstances causing your current year income to be substantially different from the prior year.

Below is an outline of documents that should be submitted to the Financial Aid Office so that your situation can be considered. The situations listed are meant to serve as a guideline and are not the only situations that can be taken in to consideration. Please contact the Financial Aid Office if you have questions or wish to set up an appointment to discuss your circumstances.

All submissions require the following documents:

Dependent Students

- 2008-2009 Verification Worksheet
- Signed** copy of 2007 parent federal tax return
- Copies of all 2007 parent W-2 forms
- Signed** copy of 2007 student federal tax return
- Copies of all 2007 student W-2 forms

Independent Students

- 2008-2009 Verification Worksheet
- Signed** copy of 2007 student (and spouse, if applicable) federal tax return
- Copies of all 2007 student (and spouse, if applicable) W-2 forms

Payment of Private School Tuition

- Documentation of amounts paid during **2007** for each child. Documentation should include:
 - Name of child, name of school, amounts paid, dates of each payment

Loss of Employment

- Separation agreement from employer
- Final paystub from employer
- Documentation of unemployment received including start date of payments and the amount
- Most recent paystub from new employer (if applicable)

Loss of Income

- Documentation of reason for loss including applicable amounts

Medical Expenses

The federal formula used to calculate an EFC allows for 11% of a family's adjusted gross income to be allocated to medical expenses. Please submit documentation including, date, amount, and payor of all out-of-pocket medical expenses for 2007 keeping in mind that only expenses *in excess* of the 11% may be considered.